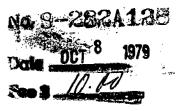
RECORDATION NO.

1979 - N 50 AM OCT 9

INTERSTATE COMMERCE COMMISSION October 9, 1979

Secretary Interstate Commerce Commission Washington, D.C. 20423

Dear Sir:



ACE Workington, d

991478-991499

Will you please record as provided in the Interstate Commerce Act, 49 U.S.C. § 11303 (a), the Manufacturing Agreement Amendment No. 1, dated as of October 1, 1979, between Pullman, Incorporated and Trailer Train Company. Five (5) counterpart originals of the Manufacturing Agreement Amendment No. 1 are enclosed with this letter of transmittal together with a check in the amount of \$10.00.

The information required for such recordation by order of the Interstate Commerce Commission is as follows:

1116.4 - The names and addresses of the parties to the transaction:

> Manufacturer: Pullman, Incorporated

Pullman Standard Division 200 South Michigan Avenue Chicago, Illinois 60604

TTX

Company:

Trailer Train Company 300 South Wacker Drive Chicago, Illinois 60606

1116.4 (c) - General description of the equipment:

FC

Type Designation Units Marked* Numbered

89'4", 70-ton capacity hydraulic draft gear, flush deck, all-purpose

Natcars

All units will have marked on each side thereof, the following

22

legend:

"OWNERSHIP SUBJECT TO A SECURITY AGREEMENT FILED WITH THE INTERSTATE COMMERCE COMMISSION."

Interstate Commerce Commission October 9, 1979 Page 2

- 1116.4 (e) Prior recordations relating to this Amendment No. 1 were made on August 1, 1979, at 10:55 am recordation number 10695
- 1116.4 (f) Four (4) counterpart originals of the Manufacturing Agreement Amendment No. 1, being recorded should be returned to the undersigned at the above address.

Very truly yours,

TW Mareon

T. D. Marion

Assistant Treasurer

TDM/1d

Encls.

RECORDATION NO. 16695- H

OCT 9 1979 - 10 50 AM

AMENDMENT ANTESTMENTANCE COMMISSION as of October 1, 1979, between PULLMAN, INCORPORATED (Pullman Standard Division) (hereinafter called the Manufacturer) and TRAILER TRAIN COMPANY (hereinafter called the Company).

WHEREAS, the Manufacturer and the Company have entered into a Manufacturing Agreement dated as of July 31, 1979, filed and recorded with the Interstate Commerce Commission pursuant to 49 U.S.C. § 11303 (a) on August 1, 1979, at 10:55 A.M., recordation number 10695; and

WHEREAS, the parties hereto desire to amend the Manufacturing Agreement:

NOW, THEREFORE, in consideration of the mutual agreements herein contained, the parties hereto agree as follows:

- 1. The Manufacturing Agreement is hereby amended to delete from Annex A thereto, twenty-two (22) 89'4", 70-ton capacity, hydraulic draft gear, flush deck, all-purpose flat cars numbered 991478 through 991499.
- 2. The Manufacturing Agreement, except as amended hereby, shall remain unaltered and in full force and effect.
 - 3. The Company will promptly cause this Amendment Agreement

to be filed and recorded with the Interstate Commerce Commission pursuant to 49 U.S.C. § 11303 (a).

IN WITNESS WHEREOF, the parties hereto have caused their names to be signed hereto by their respective officers thereunto duly authorized and their respective corporate seals, duly attested, to be hereunto affixed as of the day and year first above written.

PULLMAN INCORPORATED, (Pullman Standard Division)

(Corporate Seal)

Attest:

Assistant Secretary

TRAILER TRAIN COMPANY

(Corporate Seal)

Attest:

Vice President-Finance

STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

On this 4/td day of October, 1979, before me personally appeared N. V. Reichert, to me personally known, who, being by me duly sworn says that he is the Vice President-Finance of TRAILER TRAIN COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

(Notarial Seal)

My Commission

Expires: October 12, 1982

Notary Public Knows

STATE OF ILLINOIS)
, SS.
COUNTY OF COOK)

On this day of October, 1979, before me personally appeared to the foregoing instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the foregoing instrument was a signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

(Notarial Seal)

My Commission Expires:

8-17-83

Notary Public